

Required information

Personal income tax/National insurance(Social Security) declaration 201..:

1. Copies of both your, and your partner's, 'end of Tax Year Statement' (P60 in the UK, W2 in the USA) and passport (or identity card)

Are you:

- Married or in a registered partnership;
- Not married but living together;
- Single;
- Single with children less than 21 years

2. Have you and your partner lived together at the same address for more than 6 months in the tax year? When you are single have you and your child lived together at the same address for more than 6 months in the tax year:

- Yes
- No

3. What are the initials and birth date of each child that is registered on your address:

Total number of children: _____

Birth date: _____ Initials: _____
Social Security number: _____

Birth date: _____ Initials: _____
Social Security number: _____

Birth date: _____ Initials: _____
Social Security number: _____

Birth date: _____ Initials: _____
Social Security number: _____

4. Alimony/maintenance income from ex-partner(s).

Surname : _____ Initials: _____
Address: _____
Zip code: _____ Place: _____
Land: _____ Received Alimony € _____

5. Valuation of your current (and previous) residential home. This is available from the city hall. Ask them for your WOZ waarde (valuation report).

6. If you have a new mortgage, a copy of the invoice from your solicitor/notary. Please also provide this for your previous address.

7. A. copy of your mortgage statement detailing interest and other associated charges. Please indicate the outstanding balance of the mortgage as of 01-01 and 31-12.

8. If a part of the mortgage principal was used for purposes other than to finance the house, please indicate , in Euro's , how much. € _____

9. Please indicate the premiums paid for both life- and unemployment insurance (not paid by / through the employer) The 'Factor A' This is mentioned in the year statement of the pension.

10. Your current and savings account balances as at 01-01-2014 and 31-12-2014. If you have more than one account then provide details for each.

Type of account: _____
Value on 01-01: _____
Value on 31-12: _____

Type of account: _____
Value on 01-01: _____
Value on 31-12: _____

Type of account: _____
Value on 01-01: _____
Value on 31-12: _____

Type of account: _____
Value on 01-01: _____
Value on 31-12: _____

11. Debts as at 01-01 and 31-12.

Type of account: _____
Value on 01-01: _____
Value on 31-12: _____

Type of account: _____
Value on 01-01: _____
Value on 31-12: _____

12. Valuation of your capital insurance as supplied by your provider.

13. Alimony paid:

Do you pay alimony to your ex-partner? Yes No

How much do you pay per month? Personal and address details of your ex-partner:

Surname: _____ Initials: _____
BSN number: _____ Birth date: _____
Address: _____
Zip code: _____ Place: _____
Land: _____ Alimony € _____

14. If you pay alimony for children: What do you pay quarterly? € _____

Please supply the birth date and initial letters of each child

Birth date: _____ Initials: _____

Birth date: _____ Initials: _____

15. Education costs (or other educational expenses) incurred by yourself for career development: do you receive support from your employer?

16. Please provide details of donations made top charities.

Amount € _____

Amount € _____

Amount € _____

17. Medical Costs

Amount € _____

18. Copy of the previous year's Tax refund statement.

19. Copy of all tax allowances granted in the previous year (e.g. rent-, medical- and child-support)

The above represent the most commonly applicable items required. If you wish to supply additional information that you think may be relevant, please send it in as well.

Main contact email address _____

Main contact telephone number _____

Kindly complete this form and ensure that all the requested attachments are enclosed.